



What companies are saying about water?

Last 10 years 2011

- Increasing water scarcity is a reality
- Agreement on trends and pressures

Increased social & media attention

- Non-substitution of water
- Need for baseline data

Water risks are real

- Pressure from investors
- Better baseline (footprint, scarcity) data available
- Cooperation essential, not conflict: global/regional fora and dialogue
- Confused on response

Now

- Need and desire to act now
- Beyond the 'fence line'
- Ability to quantify water risks
- Availability of full overview of responses



 Very different levels of experience and engagement

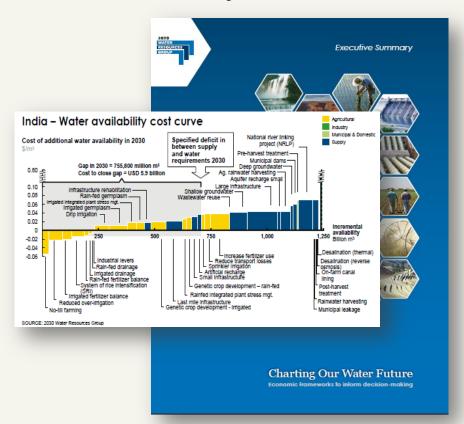
Experience / engagement





- Very different levels of experience and engagement
- More and more money is available for work on water

WEF / McKinsey water cost curves



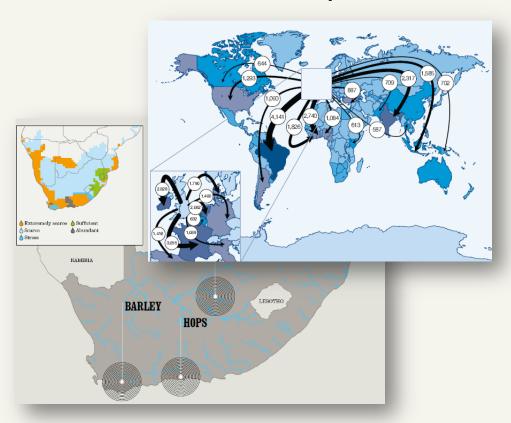


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 Development of baseline data (water footprint studies)

SABMiller water footprint





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- Optimizing water efficiency
- Reduction of pollution

Water efficiency and quality improvement



 Increased steel production by 10 times without increasing water use

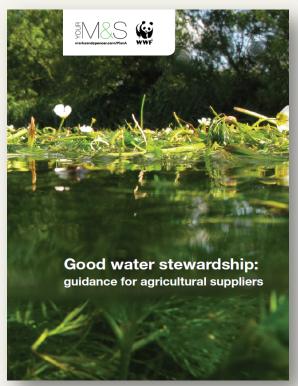


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M&S guidance for agricultural suppliers





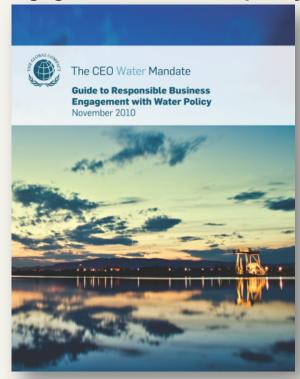
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Public Policy Guidance

UN Global Compact – Responsible Business engagement with water policy





WWF Water Stewardship

Financial **risk** to operations or supply chains Influence Governance Reactive response to operational crisis Stakeholder **Engagement** Internal **Action** Knowledge **Leadership** related to corporate of Impact responsibility Comparative advantage marketing of Water **Awareness** the company



WWF Water Stewardship

- Public goods
- Indirect control
- Allocation of resources
- Places
- Impacted by...



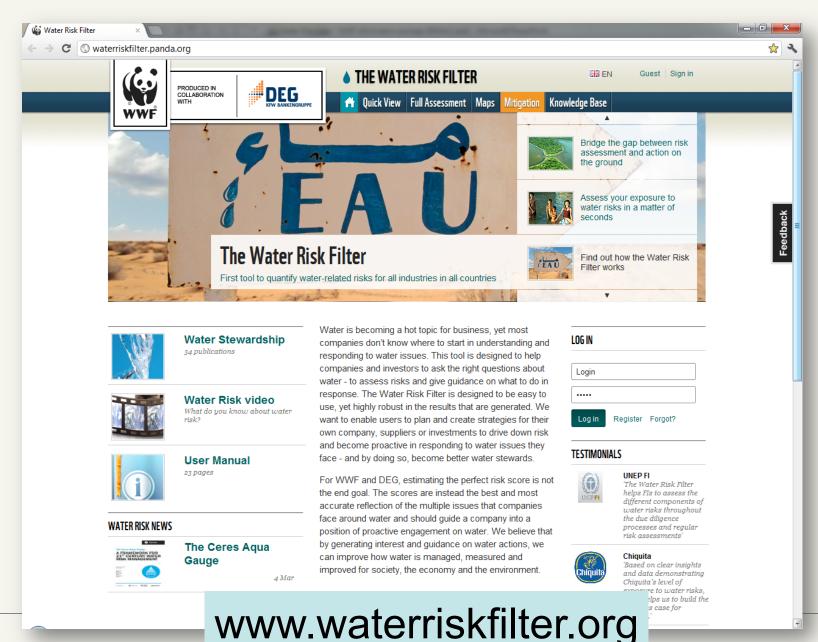
Internal Action

Knowledge of Impact

Water Awareness

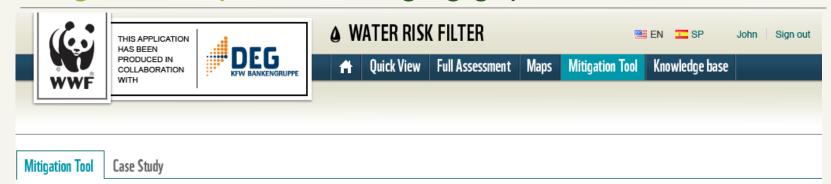
- Private goods
- Direct control
- Efficiency of resources
- Products
- Impacts







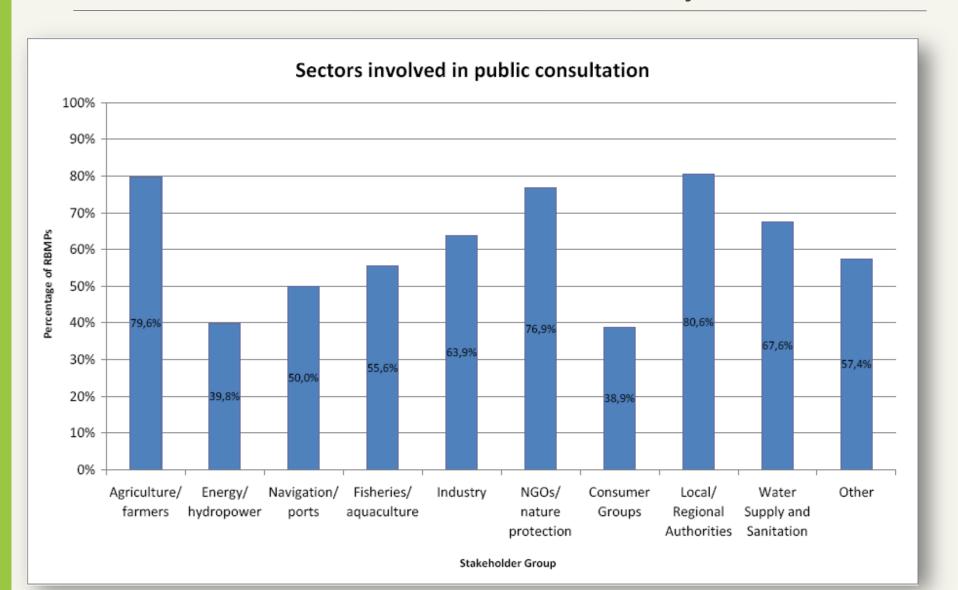
Mitigation responses: bridging gap from risk to action







EU WFD stakeholder involvement – are you there?





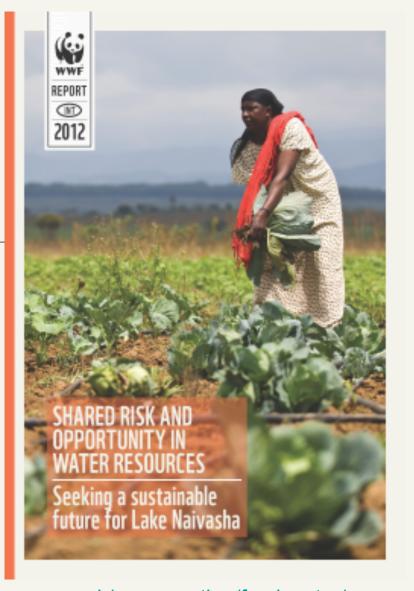
What does this mean for conservation?

- Philanthropy will continue
- Beyond fence-line actions are now more real
- Connection to risk reductions
- More on
 - Collective action
 - Public policy
 - Shared risk and opportunity
 - Disclosure
- Companies will differentiate on water and compete
- Water is NOT going away...



Thank you

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http://wwf.panda.org/what_we_do/how_we_work/conservation/freshwater/water_management/